

HELIX™

T.C.S.

COMPANY OVERVIEW

Helix TCS's industry leading Critical Infrastructure Services Platform is tailored to the unique needs of the quickly evolving cannabis industry, enabling powerful data, global supply chain facilitation, and a broad-base of customer markets. This cutting edge platform is designed to scale alongside operators, profiting from the inevitable proliferation of legal cannabis without the risks and limitations of being a plant-touching business.

The Helix TCS leadership team demonstrates deep experience in frontier markets, technology, international business development, and mergers and acquisitions. With headquarters in Denver, Colorado, and teams based in Florida, California, Washington, Hawaii, Nevada, Argentina, and Puerto Rico, the company services **over 2,000 licensed locations** in **38 states**, Colombia, Canada, Jamaica, Puerto Rico, New Zealand, Australia, and the United Kingdom. Holding government cannabis technology contracts in 10 US states and territories

RECENT MILESTONES

November 20, 2019

Launches Nation's First State Hemp Tracking System

November 7, 2019

Ranked #32 Fastest Growing Company in North America on Deloitte's 2019 Technology Fast 500

September 12, 2019

Closes Acquisition of Amercanex INTL Exchange

August 19, 2019

Adds Former NYSE Global Head of Capital Markets to leadership team as President of Data Services

August 8, 2019

Leadership Selected as Industry Experts for Colorado Hemp Advancement and Management Plan Initiative

STOCK OVERVIEW

Symbol	HLIX
Exchange	OTCQB

COMPANY REVENUE

Q1 2018	\$1,128,000
Q2 2018	\$2,212,000
Q3 2018	\$3,113,000
Q4 2018	\$3,447,000
Q1 2019	\$3,370,000
Q2 2019	\$3,900,000
Q3 2019	\$3,740,000

LEADERSHIP TEAM

Zachary L. Venegas

Chief Executive Officer
Executive Chairman of the Board

Scott Ogur, CFA

Chief Financial Officer

INVESTOR RELATIONS

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BRANDS



BIOTRACKTHC



cannabase™



HELIX™
Security

DISCLAIMER

Except for historical information contained herein, the matters discussed in this document are forward-looking statements that involve risk and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual report on Form 10-K and its quarterly report on Form 10-Q. The Company does not undertake any obligation to update its forward-looking statements.

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